

TOP OF CATEGORY/ BOUTIQUE

Kairos, the right moment to perform

Performance by AuM growth 1-yr: 31% 3-yr: 46% 6-yr: 31%
Best product - Kis Bond Plus: ytd perf* : 2.4%, 1-yr: 7.4%, 3-yr: 10%

*as of year-end 2014, per year

**AuM
€ 7 bn**

The Kairos group was founded in London in 1999 by a number of highly experienced asset management professionals headed by **Paolo Basilico**, who was the mastermind of the UBS Warburg asset management practice in Italy. It now has nearly € 7bn in assets under management, but as Basilico likes to point out, Kairos mission is quality and performance not size. In the last three years the average performance of the funds managed by Kairos has been in the range of 8-9% annually, with an asset allocation shared between bonds (40%), equity (40%) and 20% of alternative funds.

One of pivots has been Kis bond Plus which performed 35% from launch, in November 2011, managed by the bond team, Rocco Bove and Vittorio Fontanesi. There are four companies in the group: Kairos Partners SGR, which is based in Milan and operates in the fields of asset management, mutual funds and alternative funds; Kairos Investment Management Ltd, which is based in London and specializes in managing single-manager alternative funds and multi-manager funds; Kairos Asset Management SA, which is based in Lugano and is exclusively dedicated to asset management; and Kairos Julius Baer SIM, which focuses on private banking and wealth management in its offices in Milan, Rome and Turin. In addition to its fund management activities, which revolve around four main strategic areas (European equities, Italian equities, European fixed income and multi-manager funds), Kairos manages customized portfolios for a range of global institutional investors, including the largest sovereign wealth fund in the world. Basilico shares the management with **Fabio Bariletti**, co-founder, a former Citco Fund Advisors man from Rome, while the 22 professionals in the group's London, Milan and New York offices are led by the chief investment officer **Guido Brera**.



Paolo Basilico, founder and CEO of the Kairos Group. This year Kairos will begin operating as a bank in Italy as well

TOP OF CATEGORY/ BOUTIQUE
Kairos, the right moment to perform

Performance by AuM growth 1-yr: 31% 3-yr: 46% 6-yr: 31%
Best product - Kis Bond Plus: ytd perf* : 2.4%, 1-yr: 7.4%, 3-yr: 10%

*as of year-end 2014, per year

The Kairos group was founded in London in 1999 by a number of highly experienced asset management professionals headed by **Paolo Basilico**, who was the mastermind of the UBS Warburg asset management practice in Italy. It now has nearly € 7bn in assets under management, but as Basilico likes to point out, Kairos mission is quality and performance not size. In the last three years the average performance of the funds managed by Kairos has been in the range of 8-9% annually, with an asset allocation shared between bonds (40%), equity (40%) and 20% of alternative funds.

One of pivots has been Kis bond Plus which performed 35% from launch, in November 2011, managed by the bond team, Rocco Bove and Vittorio Fontanesi. There are four companies in the group: Kairos Partners SGR, which is based in Milan and operates in the fields of asset management, mutual funds and alternative funds; Kairos Investment Management Ltd, which is based in London and specializes in managing single-manager alternative funds and multi-manager funds; Kairos Asset Management SA, which is based in Lugano and is exclusively dedicated to asset management; and Kairos Julius Baer SIM, which focuses on private banking and wealth management in its offices in Milan, Rome and Turin. In addition to its fund management activities, which revolve around four main strategic areas (European equities, Italian equities, European fixed income and multi-manager funds), Kairos manages customized portfolios for a range of global institutional investors, including the largest sovereign wealth fund in the world. Basilico shares the management with **Fabio Bariletti**, co-founder, a former Citco Fund Advisors man from Rome, while the 22 professionals in the group's London, Milan and New York offices are led by the chief investment officer **Guido Brera**.

AuM € 7 bn

Paolo Basilico, founder and CEO of the Kairos Group. This year Kairos will begin operating as a bank in Italy as well